

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

Sunrise Silichem Industries Private Limited.

(CIN: U26999GJ2016PTC091638)

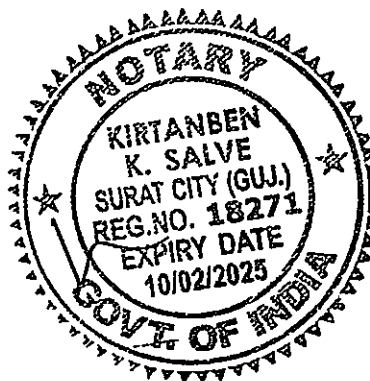
A company incorporated under the Companies Act, 2013

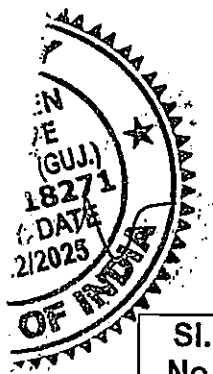
and having its registered office at Block No. 39 & 40,

Near Rama Paper Mill Coloney, Barbodhan- Tena Road, Olpad,

Surat-395005, in the state of Gujarat

.....Applicant Transferor Company-1





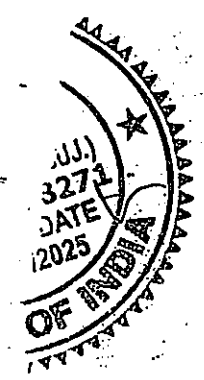
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| 2.      | Report by the Chairperson of the Meeting of Secured Creditors of Sunrise Silichem Industries Private Limited ("Applicant Transferor Company - 1") held on 14th October, 2024, through the electronic means of Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"). |          | 4 to 9   |
| 3.      | <u>Annexure 1:</u><br>Copy of the Scrutinizer's Report dated October 15, 2024, on the Meeting of Secured Creditors of Sunrise Silichem Industries Private Limited.   |          | 10 to 19 |

V Nallasenapathy

Chairperson of the Meeting

Date: October 15, 2024  
Place: Surat



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

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AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

In the matter of the Companies Act, 2013;

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**AFFIDAVIT VERIFYING THE CHAIRPERSON'S REPORT**

I, V Nallasenapathy, an Indian inhabitant, aged 62, residing at residing 19/20, Nagammal Street, Kuppu Reddy Nagar, Korattur, Chennai-600080, Chairperson appointed for conducting the Meeting of the Secured Creditors of the Applicant Transferor Company - 1, solemnly affirm hereby as follows:

That vide an Order dated August 30, 2024, I was appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, to act as the Chairperson of the Meeting of the Secured Creditors of the Applicant Transferor Company - 1, summoned / called / organized by Notice dated September 11, 2024, served upon them on September 12, 2024 by way of e-mail/speed post (to those Secured Creditors whose email-ids were registered with the Applicant Transferor Company - 1 for the purpose of receiving such

*[Signature]*



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...ces by email/speed post as at August 31, 2024) and held through the electronic means of VC / OAVM on Monday, October 14, 2024.

In addition to above, it is submitted that the change in remote e-voting for Secured creditors of the Applicant Transferor Company-1 has been served with the corrigendum notice by email dated 24<sup>th</sup> September, 2024.

The contents of the report filed by me as chairperson of the meeting of Secured Creditors are true and correct to the best of my knowledge, information and belief. The Annexure furnished therewith is original and/or true copy.

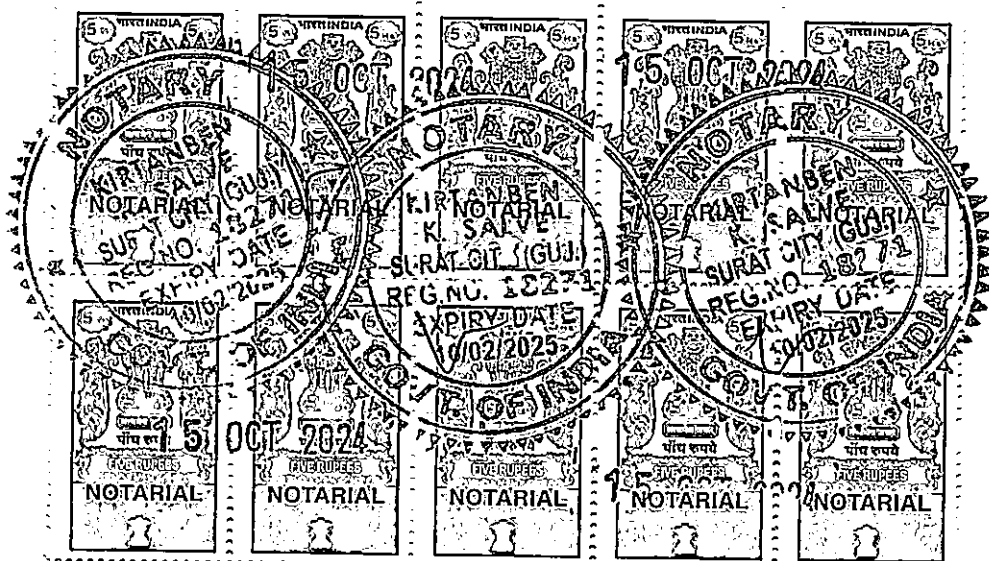
Solemnly affirmed at Surat on this October 15, 2024.



*[Signature]*

V Nallasenapathy

Register Sr. No.: 891/2024  
Date: 15 OCT 2024  
My Commission Expires  
on 10th February 2025



**BEFORE ME**  
*[Signature]*  
**KIRTANBEN K. SALVE**  
NOTARY  
SURAT CITY (GUJARAT)  
GOVT. OF INDIA



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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

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In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

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.....Applicant Transferor Company-1

**Report by the Chairperson of the Meeting of Secured Creditors of Sunrise Silichem Industries Private Limited (the Applicant Transferor Company -1 ) held through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").**

I, **V Nallasenapathy**, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench, vide its Order dated August 30, 2024 ("Order"), to act as the Chairperson of the meeting of Secured Creditors of Sunrise Silichem Industries Private Limited (hereinafter referred to as "the Applicant Transferor Company - 1"), summoned / called / organised by notice served on to the Secured Creditors of the Applicant Transferor Company - 1 on September 5, 2024, by way of e-mail (*to those equity shareholders whose email-ids were registered with the Applicant Transferor Company - 1 for the purpose of receiving such notices by email as at September 5, 2024*); and by way of advertisement published in 'Indian Express' newspaper in the English Language and 'Sandesh' newspaper in Gujarati language dated September 13, 2024;

*[Signature]*



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held on Monday, October 14, 2024 at 10:30 A.M for Secured Creditors, through the electronic means of VC / OAVM, do hereby report to this Hon'ble Tribunal as follows:

1. That as mentioned above, the Notice of the meeting was sent to the Secured Creditors of Sunrise Silichem Industries Private Limited accompanied by the Explanatory Statement under Sections 230 to 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, on the proposed Scheme of Arrangement, along with other documents.

In addition to above, it is submitted that the change in remote e-voting for Secured creditors of the Applicant Transferor Company-1 has been served with the corrigendum notice by E-mail dated 24<sup>th</sup> September, 2024.

The Applicant Transferor Company - 1 has already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on October 7, 2024 bearing IA Filing No. : 2401105015212024

2. That in terms of the provisions of section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through VC / OAVM and voting thereat, through e-voting system. In compliance with the provisions of the Companies Act, 2013, and the aforesaid Rules, requisite information / instructions, for remote e-voting facility were duly incorporated in the Notice of the Meeting, as well as in the publication made in the newspapers.
3. That Central Depositories Systems (India) Limited (CDSL) was appointed as the service provider to conduct the meeting, in a secured manner; and to provide the necessary platform for holding the meeting through video conferencing, to handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.



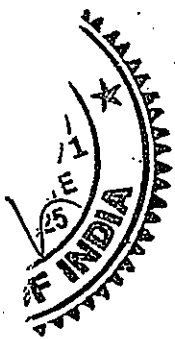
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4. That as directed by this Hon'ble Tribunal, the meeting of the Secured Creditors of Sunrise Silichem Industries Private Limited was duly convened and held on Monday, 14th October, 2024 at 10:30 A.M. through VC / OAVM. Mr. Rajiv Chawla, who was appointed by the Hon'ble Tribunal as the Scrutinizer of the Meeting, was present at the meeting venue electronically.

Senior Management of the Applicant Transferor Company - 1 along with the Directors, Mr. Vishal Suthar, Company Secretary, and Members from Senior Management were also present in the Meeting.

Executives of CDSL provided all the necessary support in connection with the convening, holding and conducting of the meeting and e-voting. They handled and supervised the entire process of holding the meeting through VC / OAVM, e-voting and processing of data, relating to the meeting and evoting.

5. That as per list of Secured Creditors as on 31<sup>st</sup> August, 2024 (cut-off date), certified by the Chartered Accountant, dated 06<sup>th</sup> September 2024, the Applicant Transferor Company - 1 had 3 (Three) Secured Creditors for an aggregate amount of Rs. 9,49,05,584 and constituting 9,49,05,584 votes.
6. That the meeting was attended through video conferencing by 2(Two) Secured Creditors for an aggregate amount of Rs. 9,42,96,521 and constituting votes in the same proportion of their value, representing 99.36% of the total value of the Secured Creditors of the Applicant Transferor Company - 1.
7. That the Hon'ble Tribunal has fixed the quorum for the meeting of Secured Creditors as 2(Two). At the scheduled time of the meeting at 10:30 A.M. there were 2(Two) Creditors present, so the requirement of quorum was fulfilled.
8. That the salient features of the Scheme of Arrangement amongst Sunrise Silichem Industries Private Limited, Comfia Industries Private Limited and Sunrise Glass Industries Private Limited was presented and explained in the meeting by Mr. Vishal Suthar (Company Secretary of Sunrise Silichem Industries Private Limited) and thereafter the following resolution for approval of



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the proposed Scheme of Arrangement by the Secured Creditors of the Applicant Transferor Company - 1, with or without modification(s), was placed for voting.

**"RESOLVED THAT** pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT" or "Tribunal") and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Secured Creditors of the Company be and is hereby accorded to the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited and their respective Shareholders and Creditors."

**"RESOLVED FURTHER THAT** the Board of Directors of the Company (hereinafter called the '**Board**', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."

9. That remote voting for the said resolution was open from September 25, 2024 09:00 A.M upto October 13, 2024 05:00 P.M (both days included).





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10. That after conclusion of the remote e-voting & venue e-voting period, Mr. Rajiv Chawla, the Scrutinizer of the Meeting, shared with me the results of e-voting, as provided by CDSL.

11. That based on the Scrutinizer's Report the meeting conducted under my supervision, the consolidated results of voting by Secured Creditors of the Applicant company upon the said resolution is as under:

(i) Voted in favour of the Resolution

| Type of voting      | No. of Secured Creditors | No. of Votes cast by them | % of total number of Votes cast |
|---------------------|--------------------------|---------------------------|---------------------------------|
| Remote E-voting     | 02                       | 9,42,96,521               | 100%                            |
| E-voting at meeting | Nil                      | Nil                       | Nil                             |
| Total               | 02                       | 9,42,96,521               | 100%                            |

(ii) Voted in against the Resolution

| Type of voting      | No. of Secured Creditors | No. of Votes cast by them | % of total number of Votes cast |
|---------------------|--------------------------|---------------------------|---------------------------------|
| Remote E-voting     | Nil                      | Nil                       | Nil                             |
| E-voting at meeting | Nil                      | Nil                       | Nil                             |
| Total               | Nil                      | Nil                       | Nil                             |

A copy of the Scrutinizer's Report is enclosed herewith and marked as **Annexure**

1.

12. That the Secured Creditors have approved, adopted and agreed to the proposed Scheme of Arrangement, without any modification, in accordance with



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Companies Act 2013. A resolution to this effect was passed at the meeting by requisite majority *(by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting)*

13. That the Secured Creditors have approved, adopted and agreed to the proposed Scheme

V Nallasenapathy  
Chairperson of the Meeting

Date: October 15, 2024  
Place: Surat



RAJIV CHAWLA  
Advocate  
BBA, LL. B, LLM  
A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

**Report of Scrutinizer for the meeting of Secured Creditors of Sunrise Silichem Industries Private Limited**

[Pursuant to order dated 30<sup>th</sup> August, 2024 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal') in CA(CAA) No. 33 of 2024]

Date: 15/10/2024

To,

Mr. V. Nallasenapathy

The NCLT appointed Chairperson for the meeting of  
Secured Creditors of Sunrise Silichem Industries Private Limited  
Block No. 39 & 40, Near Rama Paper Mill Coloney,  
Barbodhan Tena Road, Olpad, Surat-395005

Dear Sir,

Re: Meeting of the Secured Creditors of Sunrise Silichem Industries Private Limited ('the Company') held on Monday, 14<sup>th</sup> October, 2024 at 10:30 AM through Video Conferencing or Other Audio Visual Means ('VC' / 'OAVM') pursuant to order dt. 30<sup>th</sup> August, 2024 passed by the Hon'ble National Company Law Tribunal, Ahmedabad.

That pursuant to the order dated 30<sup>th</sup> August, 2024, the Hon'ble NCLT, Ahmedabad Bench has directed, inter alia, to hold a Meeting of Secured Creditors of the Company on Monday, 14<sup>th</sup> October, 2024 at 10:30 AM through Video Conferencing or Other Audio Visual Means, to consider and if thought fit, to approve the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited ('Transferor Company -1') and Comfia Industries Private Limited ('Transferor Company -2') with Sunrise Glass Industries Private Limited ('Transferee Company') and their respective shareholders and creditors ('Scheme'), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

I, Rajiv Chawla, Advocate, has been appointed by the Hon'ble NCLT, Ahmedabad vide the said order dt. 30<sup>th</sup> August, 2024, as the Scrutinizer, to scrutinize the remote e-voting and e-voting process during the aforesaid Meeting.

I, Rajiv Chawla, Advocate, hereby submit my report as under:



A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016

Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

1. The meeting of the Secured Creditors through Video Conferencing/ Other Video- Visual Means was held in compliance with the order dated 30<sup>th</sup> August, 2024 passed by the Hon'ble NCLT, Ahmedabad read with section 230-232 of the Companies Act, 2013 along with other relevant provisions and MCA circulars without the physical presence of the Secured Creditors at a common venue.
2. The management of the Company is responsible to ensure the compliance with the order of the Hon'ble NCLT, Ahmedabad dated 30<sup>th</sup> August, 2024 and the requirements of the Companies Act, 2013 and Rules framed thereunder in relation to the convening and holding of the meeting and voting on the resolution proposed in the notice convening the meeting of the Secured Creditors.
3. Notice in relation to the aforesaid meeting was sent by the Company through email and/ or speed post on 12.09.2024 to Secured creditors as on 31<sup>st</sup> August, 2024 i.e., the cut-off date for the notice. Further, change in remote e- voting for Secured Creditors of the Company was served with the corrigendum notice by email dt. 24.09.2024.
4. The Secured Creditors of the Company as on the "cut-off" date i.e. 31<sup>st</sup> August, 2024 were entitled to vote on the Resolution.
5. The following resolution was proposed for approval by the secured creditors:  
*"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT" or "Tribunal") and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Secured Creditors of the Company be and is hereby accorded to the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Sillichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited and their respective Shareholders and Creditors."*



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RAJIV CHAWLA

Advocate

BBA, LL. B, LLM

A-498, "Chawla Niwas", Nr. Municipal Garden,

Haripura, Asarwa, Ahmedabad- 380016

Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

*"RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."*

6. The Company had provided remote e-voting facility and e-voting facility during the Meeting through Central Depository Services (India) Limited ('CDSL') to its Secured Creditors as on the cut-off date i.e. 31<sup>st</sup> August, 2024 to exercise their right to vote to approve the proposed Scheme as specified in the notice of the NCLT convened meeting.

The details of the number of Secured Creditors as on cut-off date and Value of Secured debt of the Company on cut-off date as under:

| No. of Secured Creditor on Cut-off date | Value of Secured Debt on Cut-off date (In Rs.) |
|---|--|
| 3                                       | 9,49,05,584                                    |

7. In accordance with the notice of the NCLT convened meeting sent to the Secured Creditors, the voting through remote e-voting was started on Wednesday, 25<sup>th</sup> September, 2024 at 09:00 a.m. and ended on Sunday, 13<sup>th</sup> October, 2024 at 05:00 p.m. Thereafter, remote e-voting module was disabled by the CDSL.
8. The Secured Creditors who were present at the NCLT convened meeting through VC/OAVM and who had not voted on remote e-voting were allowed to cast their votes through e-voting system after the conclusion of the meeting within a time period of 15 minutes.



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RAJIV CHAWLA  
Advocate  
BBA, LL. B, LLM  
A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

9. After the closure of e-voting during NCLT convened meeting, the votes cast through remote e-voting and through e-voting during meeting were unblocked from the website of the CDSL ([www.evotingindia.com](http://www.evotingindia.com)) in the presence of Mr. Rajesh Parekh and Ms. Bhavya Raval on Monday, 14<sup>th</sup> October, 2024 at 10:52:47 AM, who are not the employees of the Company, and who have signed below as witness to the unblocking of the votes.

10. Under the aforesaid order, the quorum fixed for the meeting was 2 (Two) in number. Details of Secured creditors attended the meeting and number of Secured creditors who have cast vote at the meeting is as under and, the attendance sheet as procured from CDSL website is annexed hereto and marked as **Annexure- A**

| No. of Secured Creditors attended Meeting | No. of Secured Creditors cast vote at the Meeting |
|---|---|
| 2   | Nil   |

11. The consolidated results of remote e-voting and the e-voting during the meeting is as under and, the voting report as procured from CDSL website is annexed hereto and marked as **Annexure- B**

i. Voted in favour of the resolution:

| Type of voting  | Number of Secured Creditors who voted | Value of Secured Debt (In Rs.) | % of total value of valid votes cast |
|-----------------|---------------------------------------|--------------------------------|--------------------------------------|
| Remote e-voting | 2                                     | 9,42,96,521                    | 100%                                 |
| Venue e-voting  | Nil                                   | Nil                            | Nil                                  |
| Total           | 2                                     | 9,42,96,521                    | 100%                                 |

ii. Voted against the resolution:

| Type of voting  | Number of Secured Creditors who voted | Value of Secured Debt (In Rs.) | % of total value of valid votes cast |
|-----------------|---------------------------------------|--------------------------------|--------------------------------------|
| Remote e-voting | Nil                                   | Nil                            | Nil                                  |
| Venue e-voting  | Nil                                   | Nil                            | Nil                                  |
| Total           | Nil                                   | Nil                            | Nil                                  |

RAJIV CHAWLA

Advocate

BBA, LL. B, LLM

A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016

Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

iii. Invalid Votes:

| Type of voting  | Number of Secured Creditors whose votes were declared invalid | Total value of invalid votes |
|-----------------|---|------------------------------|
| Remote e-voting | Nil   | Nil                          |
| Venue e-voting  | Nil   | Nil                          |

Thanking you,  
Yours faithfully,

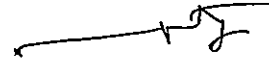


Rajiv Chawla

Advocate

Scrutinizer for the meeting

Countersigned by



V. Nallasenapathy  
Chairperson of the meeting

## TO WHOMSOEVER IT MAY CONCERN

We, the undersigned hereby state that e- voting (remote e- voting and e- voting) of Secured Creditors of Sunrise Silichem Industries Private Limited ("the Company") for the NCLT Convened Meeting of the Secured Creditors of the Company held on Monday, 14<sup>th</sup> October, 2024 at 10:30 AM through Video Conferencing/ Other Audio Visual Means was unblocked from the website of Central Depository Services (India) Limited ('CDSL') i.e., [www.evotingindia.com](http://www.evotingindia.com) in our presence as required under Rule 20(4)(xii) of Companies (Management and Administration) Rules, 2014.

Witness 1

Name: Mr. Rajesh Parekh

Address: R-22 Avani Raw House,  
Near Mansi Char Rasta, Vastrapur,  
Ahmedabad- 380015

Signature: 

Witness 2

Name: Ms. Bhavya Raval

Address: A/5 Ashirwad Apartment,  
Opp. GHCL Limited,  
Swastik Society, Swastik Char Rasta,  
Ahmedabad- 380009

Signature: 



Annexure-A

SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED Venue Attendance Report

Total distinct members view VC is 2

| EVSN       | Entity name                                 | Meeting date | Meeting time | NO OF SHARES | VC_VIEW_TIME      | EMAIL | MOBILE | VOTING_1 | VOTING_DATE_TIME  |
|------------|---|--------------|--------------|--------------|-------------------|-------|--------|----------|-------------------|
| 240913021  | SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED | 14-Oct-24    | 10:30        | 16684194     | 14-Oct-2024 10:29 |       |        | ---      | 11-Oct-2024 16:11 |
| MEMBERID   | SHAREHOLDER NAME                            |              |              | 77612327     | 14-Oct-2024 10:31 |       |        | ---      | 10-Oct-2024 11:47 |
| SSIPLSC001 | HDFC  |              |              |              |                   |       |        |          |                   |
| SSIPLSC002 | Federal                                     |              |              |              |                   |       |        |          |                   |

*Pravin*

Annexure-A

(7)

Annexure-B

Report Generation Date and Time : 14-10-2024:10:52:47

240913021 EVSN SSIPL9999999 General Complete report EVSN TYPE REPORT TYPE No of Folios Voted Security Held 2 94296521

Voting Start Date and Time : 25-09-2024 09:00  
Voting End Date and Time : 13-10-2024 17:00  
Meeting Date and Start Time : 14-10-2024 10:30  
Voting Finalisation Date and Time: 14-10-2024 10:52

| Res. No. | Description   | Yes Count | Yes Value | (%)  | No Count | No value (%) | Total Count | Total    |
|----------|---|-----------|-----------|------|----------|--------------|-------------|----------|
|          | TO APPROVE THE SCHEME OF ARRANGEMENT IN NATURE OF AMALGAMATION OF SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED AND COMFIA INDUSTRIES PRIVATE LIMITED WITH SUNRISE GLASS INDUSTRIES PRIVATE LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS | 2         | 94296521  | 100% | 0        | 0 0%         | 2           | 94296521 |

Page 1

Annexure-B

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| Shareholder Substatus        | MemberId   | Member Name | Address      | No. of Shares | Resolution Number | No. of Votes for Yes | No. of Votes for No | No. of Votes for Abstain | Entity Voted | User ID    | Date of Voting      | Status of Vote | BR File name                              | POA File name |
|------------------------------|------------|-------------|--------------|---------------|-------------------|----------------------|---------------------|--------------------------|--------------|------------|---------------------|----------------|---|---------------|
| Substatus unavailable in EVS | SSIPLSC001 | HDFC        | 16684194.000 | 16684194.000  | 1                 | 16684194.000         | 0.000               | 0.000                    | INVESTOR     | SSIPLSC001 | 2024-10-11 16:11:58 | VOTED          | SSIPLSC001_BR_11-10-2024 16.12.21.280.pdf | NONE          |
| Substatus unavailable in EVS | SSIPLSC002 | Federal     | 77612327.000 | 77612327.000  | 1                 | 77612327.000         | 0.000               | 0.000                    | INVESTOR     | SSIPLSC002 | 2024-10-10 11:47:14 | VOTED          | SSIPLSC002_BR_13-10-2024 19.20.07.239.pdf | NONE          |

Rajiv

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

Sunrise Silichem Industries Private Limited

(CIN: U26999GJ2016PTC091638)

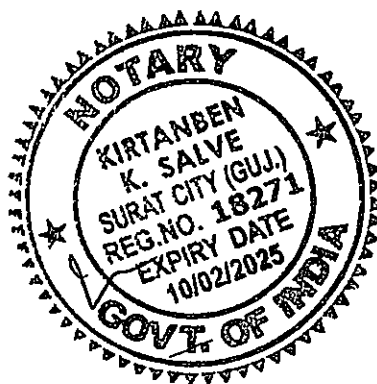
A company incorporated under the Companies Act, 2013

and having its registered office at Block No. 39 & 40,

Near Rama Paper Mill Coloney, Barbodhan- Tena Road, Olpad,

Surat-395005, in the state of Gujarat

.....Applicant Transferor Company-1





## INDEX

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| 2.      | Report of the Chairperson on the Meeting of Equity Shareholders of Sunrise Silichem Industries Private Limited ("Applicant Transferor Company -1") held on Monday, October 14, 2024, through the electronic means of Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"). |          | 4<br>to<br>11  |
| 3.      | <u>Annexure 1:</u><br>Copy of the Scrutinizer's Report dated October 15, 2024, on the Meeting of Equity Shareholders of Sunrise Silichem Industries Private Limited.  |          | 12<br>to<br>20 |

V Nallasenapathy

Chairperson of the Meeting

Date: October 15, 2024  
Place: Surat



**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL**

**AHMEDABAD BENCH**

**C A (CAA) NO. 33 OF 2024**

2

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

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.....Applicant Transferor Company-1

**AFFIDAVIT VERIFYING THE CHAIRPERSON'S REPORT**

I, V Nallasenapathy, an Indian inhabitant, aged 62, residing at 19/20, Nagammal Street, Kuppu Reddy Nagar, Korattur, Chennai - 600080, Chairperson appointed for conducting the Meeting of the Equity Shareholders of the Applicant Transferor Company - 1 solemnly affirm and state on oath as below:

That vide an Order dated August 30, 2024 I was appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, to act as the Chairperson of the Meeting of the Equity Shareholders of the Applicant Transferor Company - 1, summoned/ called/ organized by Notice dated September 11, 2024, served upon them on September 12, 2024 - by way of e-mail and held through electronic means of VC / OAVM on Monday, October 14, 2024.



In addition to above, it is submitted that the change in remote e-voting for Equity Shareholders of the Applicant Transferor Company -1 has been served with the corrigendum notice by E-mail dated 24<sup>th</sup> September, 2024.

The contents of the report filed by me as chairperson of the meeting of Equity Shareholders are true and correct to the best of my knowledge, information and belief. The Annexure furnished therewith is original and/or true copy.

Solemnly affirmed at Surat on this October 15, 2024.

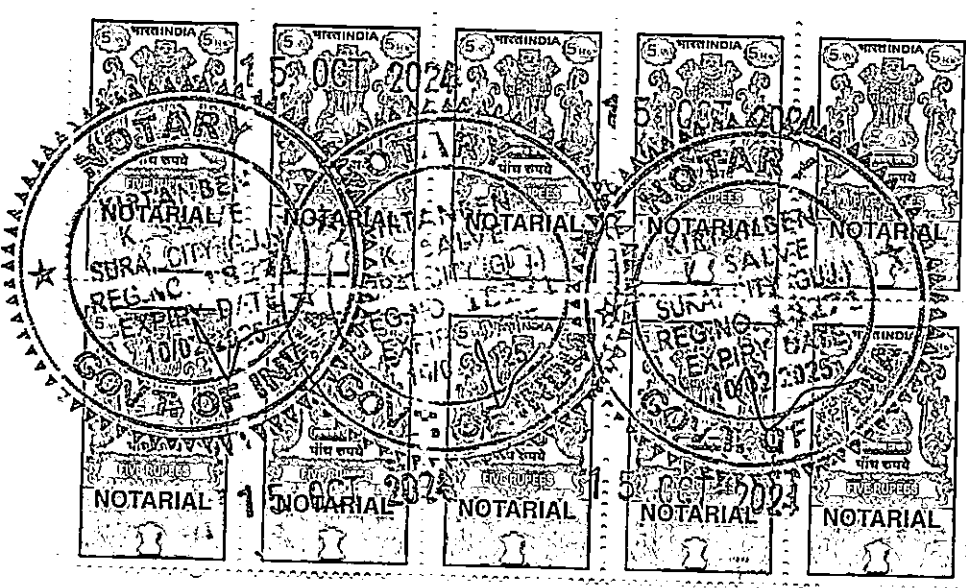


*[Handwritten Signature]*

V Nallasenapathy

15 OCT 2024

**BEFORE ME**  
*[Handwritten Signature]*  
**KIRTANBEN K. SALVE**  
**NOTARY**  
**SURAT CITY (GUJARAT)**  
**GOVT. OF INDIA**



Register Sr. No.: 893/2014  
Date: 15 OCT 2024  
My Commission Expires  
on 10th February 2025



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

4

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

Sunrise Silichem Industries Private Limited.

(CIN: U26999GJ2016PTC091638)

A company incorporated under the Companies Act, 2013

and having its registered office at Block No. 39 & 40,

Near Rama Paper Mill Coloney, Barbodhan- Tena Road, Olpad,

Surat-395005, in the state of Gujarat

.....Applicant Transferor Company-1

**Report of the Chairperson on the Meeting of Equity Shareholders of Sunrise Silichem Industries Private Limited (the Applicant Transferor Company - 1) held through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").**

I, V Nallasenapathy, the person appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Tribunal"), vide its Order dated August 30, 2024 to act as the Chairperson of the meeting of Equity Shareholders of Sunrise Silichem Industries Private Limited (hereinafter referred to as "the Applicant Transferor Company - 1"), summoned / called / organised by notice served on to the Equity Shareholders of the Applicant Transferor Company - 1 on September 5, 2024, by way of e-mail (to those equity shareholders whose email-ids were registered with the Applicant Transferor Company - 1 for the purpose of receiving such notices by email as at September 5,

*[Signature]*



2024); and by way of advertisement published in 'Indian Express' newspaper in the English Language and 'Sandesh' newspaper in Gujarati language dated September 13, 2024; and held on Monday, October 14, 2024 at 10:00 A.M.(IST) for Equity Shareholders, through the electronic means of VC / OAVM, do hereby report to this Hon'ble Tribunal as follows:

1. That as mentioned above, Notice of the Meeting was sent to the Equity Shareholders of Sunrise Silichem Industries Private Limited accompanied by the Explanatory Statement [*under Sections 230 to 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016*], on the proposed Scheme of Arrangement, along with other documents.

In addition to above, it is submitted that the change in remote e-voting for Equity Shareholders of the Applicant Transferor Company -1 has been served with the corrigendum notice by E-mail dated 24<sup>th</sup> September, 2024.

The Applicant Transferor Company - 1 has already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on October 7, 2024 bearing IA Filing No. :2401105015212024.

2. That in terms of the provisions of Section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through VC / OAVM and voting thereat, through e-voting system. In compliance with the provisions of the Companies Act, 2013, and the aforesaid Rules, requisite information / instructions, for remote e-voting facility were duly incorporated in the Notice of the Meeting, as well as in the publication made in the newspapers.

3. That Central Depository Securities (India) Limited (CDSL) was appointed to conduct the remote e-voting before the meeting as well as during the meeting, in a secured manner; and to provide the necessary platform for holding the meeting through VC/ OAVM, to handle and supervise the entire process of holding the





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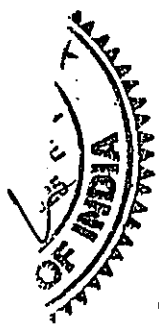
meeting through video conferencing and processing of data relating to the meeting and voting, etc.

4. That as directed by this Hon'ble Tribunal, meeting of the Equity Shareholders of Sunrise Silichem Industries Private Limited was duly convened and held on Monday, October 14, 2024, at 10:00 A.M.(IST) through VC / OAVM. Mr. Rajiv Chawla, who was appointed by the Hon'ble Tribunal as the Scrutinizer of the Meeting, was present at the meeting venue electronically.

Senior Management of the Applicant Transferor Company - 1 along with the Directors & Mr. Vishal Suthar, Company Secretary, were also present in the Meeting.

Executives of CDSL provided the necessary support, in connection with the convening, and conducting of the meeting and e-voting. They handled and supervised the entire process of holding the meeting through VC / OAVM, e-voting and processing of data, relating to the meeting and evoting, etc.

5. That as on September 5, 2024 cut-off date for dispatch of notice, the Applicant Transferor Company - 1 had 9 Equity Shareholders holding 1,47,27,550 Equity Shares of ₹10 each, fully paid up.
6. That the meeting was attended through VC/ OAVM by 5(Five) Equity Shareholders, holding 1,11,79,400 Equity Shares of ₹10 each, fully paid up, representing 75.91% the total value of the Equity Shareholders of the Applicant Transferor Company - 1 .
7. That the Hon'ble Tribunal has fixed the quorum for the meeting of Equity Shareholders as 2(Two). At the scheduled time of the meeting at 10:00 A.M, there were 5(Five) members present, so the requirement of quorum was fulfilled.
8. That the salient features of the Scheme of Arrangement amongst Comfia Industries Private Limited and Sunrise Glass Industries Private Limited and Sunrise Silichem Industries Private Limited was presented and explained in the meeting by Mr. Vishal Suthar (Company Secretary of Sunrise Silichem Industries Private Limited) and thereafter the following resolution for approval of the proposed



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Scheme of Arrangement by the Equity Shareholders of the Applicant Transferor Company - 1, with or without modification(s), was placed for voting.

**"RESOLVED THAT** pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT" or "Tribunal") and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Equity Shareholders of the Company be and is hereby accorded to the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited and their respective Shareholders and Creditors."

**"RESOLVED FURTHER THAT** the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be

required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."

9. That remote e-voting for the said resolution was open from September 25, 2024 09:00 A.M up to October 13, 2024 05:00 P.M (both days included).
10. That e-voting at the meeting, upon the aforesaid resolution of considering and approving, with or without modification(s), the Scheme of Arrangement was then conducted through e-voting system for those equity shareholders who had not cast their vote during the remote e-voting period.
11. That after conclusion of the remote e-voting & venue e-voting period, Mr. Rajiv Chawla, the Scrutinizer of the Meeting, shared with me the results of e-voting, as provided by CDSL.
12. That the Scrutinizer scrutinized the voting process and prepared a consolidated summary of the voting made through e-voting system at the meeting as well as voting made through remote e-voting process during the prescribed time period before the meeting, providing separate results by all the Equity Shareholders as per the provisions of Section 230(6) of the Companies Act, 2013.
- A copy of the Scrutinizer's Report, duly signed by the Scrutinizer, is enclosed herewith and marked as **Annexure 1**.
13. That in terms of the provisions of the Companies Act, 2013, and the Rules made thereunder, the votes cast by the Equity Shareholders of the Applicant Transferor Company - 1 through e-voting system in the meeting and through remote e-voting process during the prescribed time period, before the meeting, were clubbed together for the purpose of the final outcome of the voting. Accordingly, the aggregate voting made by the Equity Shareholders (voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was considered for the purpose of this Report.
14. That the Equity Shareholders have approved, adopted and agreed to the proposed Scheme of Arrangement, without any modification, in accordance with Companies Act 2013. A resolution to this effect was passed at the meeting by requisite majority





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(by way of voting through e-voting system in the meeting as well as through remote e-voting process, before the meeting).

15. That the result of the voting of **Equity Shareholders** upon the Scheme of Arrangement (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is as below:

| Sl. No. | Particulars  | No. of Voters | Value of Votes |
|---------|--|---------------|----------------|
| 1.1     | Equity Shareholders present in the meeting, through VC / OAVM  | 5             | 1,11,79,400    |
| 1.2     | Equity Shareholders present in the meeting and voted through e-voting system in the meeting  | -             | -              |
| 1.3     | Equity Shareholders present in the meeting, who have already voted through remote e-voting process during the prescribed time period, before the meeting       | 05            | 1,11,79,400    |
| 1.4     | Equity Shareholders present in the meeting, who have abstained from voting   | 0             | 0              |
| 2.1     | Equity Shareholders who did not attend the meeting, but cast their Votes through remote e-voting process, during the prescribed time period before the meeting | 3             | 20,28,333      |
| 3.1     | Total Votes Cast in the meeting and through remote e-voting process before the meeting, which were   | 8             | 1,32,07,733    |

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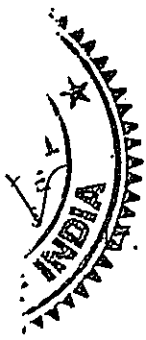
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|                         |  |  |             |
|-------------------------|--|--|-------------|
|                         | considered for the purpose of this Report      |  |             |
| 4.1                     | Invalid Votes                                  | 0  | 0           |
| 5.1                     | Total Valid Votes                              | 8  | 1,32,07,733 |
| 6.1                     | Votes Against                                  | 0  | 0           |
| 7.1                     | Votes Against as % of total valid votes cast   | 0  | 0           |
| 8.1                     | Votes in Favour                                | -  | 1,32,07,733 |
| 9.1                     | Votes in Favour as % of total valid votes cast | -  | 100         |
| <b>Result of Voting</b> |  | <b>The Scheme of Arrangement was approved by requisite majority by the Equity Shareholders of the Applicant Transferor Company - 1</b> |             |

16. It is submitted that the management of the Company has clarified that out of 9 shareholders, 3,54,550 shares held by one shareholder namely Honay Upeshkumar Thakkar was wrongly entered into CDSL data base as 35,45,550 shares. Hence, the total no. of shares recorded in the database of CDSL is 1,79,18,550 shares instead of 1,47,27,550 (1,79,18,550 - 35,45,550 + 3,54,550). The correct details of the list of shareholders as on cut off date i.e., 05.09.2024 is as follows:

| Sr. No. | Name of the Shareholder          | No. of shares on Cut-off date |
|---------|----------------------------------|-------------------------------|
| 1       | Upeshbhai Hasmukhbhai Thakkar    | 34,40,000                     |
| 2       | Shushilaben Hasmukhbhai Thakkar  | 15,19,817                     |
| 3       | Honey Upeshkumar Thakkar         | 3,54,550                      |
| 4       | Rajeshkumar Vishnubhai Nibhavani | 8,00,000                      |
| 5       | Satishkumar Hargundas Bhambhani  | 27,25,000                     |
| 6       | Gaurav Hasmukhbhai Thakkar       | 37,04,000                     |
| 7       | Ashok H Bhambhani                | 4,36,800                      |
| 8       | Hargun C Bhambhani               | 8,73,600                      |
| 9       | Sapna H Bhambhani                | 8,73,783                      |
| Total   |                                  | 1,47,27,550                   |

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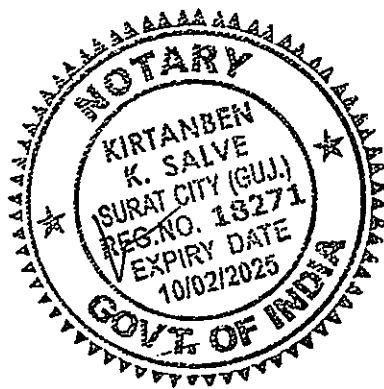


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It is further submitted that in view of the fact that the said shareholder namely Honey Upeshkumar Thakkar has voted in favour of the resolution, the inadvertent mistake in the Shareholding details of the said shareholder on the file of CDSL will not affect the voting result of 100% voting in favour of the resolution.

V Nallasenapathy  
Chairperson of the Meeting

Date: October 15, 2024  
Place: Surat



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RAJIV CHAWLA

Advocate

BBA, LL. B, LLM

A-498, "Chawla Niwas", Nr. Municipal Garden,

Haripura, Asarwa, Ahmedabad- 380016

Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

**Report of Scrutinizer for the meeting of Equity Shareholders of Sunrise Silichem Industries Private Limited**

[Pursuant to order dated 30<sup>th</sup> August, 2024 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal') in CA(CAA) No. 33 of 2024]

Date: 15/10/2024

To,

Mr. V. Nallasenapathy

The NCLT appointed Chairperson for the meeting of

Equity Shareholders of Sunrise Silichem Industries Private Limited

Block No. 39 & 40, Near Rama Paper Mill Coloney,

Barbodhan Tena Road, Olpad, Surat-395005

Dear Sir,

**Re: Meeting of the Equity Shareholders of Sunrise Silichem Industries Private Limited ('the Company') held on Monday, 14<sup>th</sup> October, 2024 at 10:00 AM through Video Conferencing or Other Audio Visual Means ('VC' / 'OAVM') pursuant to order dt. 30<sup>th</sup> August, 2024 passed by the Hon'ble National Company Law Tribunal, Ahmedabad.**

That pursuant to the order dated 30<sup>th</sup> August, 2024, the Hon'ble NCLT, Ahmedabad Bench has directed, inter alia, to hold a Meeting of Equity Shareholders of the Company on Monday, 14<sup>th</sup> October, 2024 at 10:00 AM through Video Conferencing or Other Audio Visual Means, to consider and if thought fit, to approve the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited ('Transferor Company -1') and Comfia Industries Private Limited ('Transferor Company -2') with Sunrise Glass Industries Private Limited ('Transferee Company') and their respective shareholders and creditors ('Scheme'), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

I, Rajiv Chawla, Advocate, has been appointed by the Hon'ble NCLT, Ahmedabad vide the said order dt. 30<sup>th</sup> August, 2024, as the Scrutinizer, to scrutinize the remote e-voting and e-voting process during the aforesaid Meeting.

I, Rajiv Chawla, Advocate, hereby submit my report as under:





RAJIV CHAWLA

13

Advocate

BBA, LL. B, LLM

A-498, "Chawla Niwas", Nr. Municipal Garden,

Haripura, Asarwa, Ahmedabad- 380016

Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

1. The meeting of the Equity Shareholders through Video Conferencing/ Other Video- Visual Means was held in compliance with the order dated 30<sup>th</sup> August, 2024 passed by the Hon'ble NCLT, Ahmedabad read with section 230-232 of the Companies Act, 2013 along with other relevant provisions and MCA circulars without the physical presence of the Equity Shareholders at a common venue.
2. The management of the Company is responsible to ensure the compliance with the order of the Hon'ble NCLT, Ahmedabad dated 30<sup>th</sup> August, 2024 and the requirements of the Companies Act, 2013 and Rules framed thereunder in relation to the convening and holding of the meeting and voting on the resolution proposed in the notice convening the meeting of the Equity Shareholders.
3. Notice in relation to the aforesaid meeting was sent by the Company through email on 12.09.2024 to those Equity Shareholders whose emails are registered with the Company as recorded on 05.09.2024 i.e., the cut-off date for the notice. Further, change in remote e-voting for Equity Shareholders of the Company was served with the corrigendum notice by email dt. 24.09.2024.
4. The Equity Shareholders of the Company as on the "cut-off" date i.e. 05.09.2024 were entitled to vote on the Resolution.
5. The following resolution was proposed for approval by the equity shareholders:  
*"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT" or "Tribunal") and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Equity Shareholders of the Company be and is hereby accorded to the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited and their respective Shareholders and Creditors."*



14  
RAJIV CHAWLA  
Advocate  
BBA, LL. B, LLM  
A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

*"RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."*

6. The Company had provided remote e-voting facility and e-voting facility during the Meeting through Central Depository Services (India) Limited ('CDSL') to its Equity Shareholders as on the cut-off date i.e. 05.09.2024 to exercise their right to vote to approve the proposed Scheme as specified in the notice of the NCLT convened meeting.

The details of the number of Equity Shareholders as on cut-off date and total number of shares of the Company on cut-off date as under:

| No. of Equity Shares on Cut-off date | No. of shares on Cut-off date |
|--------------------------------------|-------------------------------|
| 9                                    | 1,47,27,550*                  |

**\*Note:** It is clarified by the management of the Company that out of 9 shareholders, 3,54,550 shares held by one shareholder namely Honay Upeshkumar Thakkar was wrongly entered into CDSL data base as 35,45,550 shares. Hence, the total no. of shares recorded in the database of CDSL is 1,79,18,550 shares instead of 1,47,27,550 (1,79,18,550 - 35,45,550 + 3,54,550). The correct details of the list of shareholders as on cut off date i.e., 05.09.2024 provided by the management of the Company is as follows:

| Sr. No. | Name of the Shareholder          | No. of shares on Cut-off date |
|---------|----------------------------------|-------------------------------|
| 1       | Upeshbhai Hasmukhbhai Thakkar    | 34,40,000                     |
| 2       | Shushilaben Hasmukhbhai Thakkar  | 15,19,817                     |
| 3       | Honey Upeshkumar Thakkar         | 3,54,550                      |
| 4       | Rajeshkumar Vishnubhai Nibhavani | 8,00,000                      |
| 5       | Satishkumar Hargundas Bhambhani  | 27,25,000                     |
| 6       | Gaurav Hasmukhbhai Thakkar       | 37,04,000                     |



15 RAJIV CHAWLA  
Advocate  
BBA, LL. B, LLM

A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016

Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

|       |                    |             |
|-------|--------------------|-------------|
| 7     | Ashok J Bhambhani  | 4,36,800    |
| 8     | Hargun C Bhambhani | 8,73,600    |
| 9     | Sapna H Bhambhani  | 8,73,783    |
| Total |                    | 1,47,27,550 |

7. In accordance with the notice of the NCLT convened meeting sent to the Equity Shareholders, the voting through remote e-voting was started on Wednesday, 25<sup>th</sup> September, 2024 at 09:00 a.m. and ended on Sunday, 13<sup>th</sup> October, 2024 at 05:00 p.m. Thereafter, remote e-voting module was disabled by the CDSL.
8. The Equity Shareholders who were present at the NCLT convened meeting through VC/ OAVM and who had not voted on remote e-voting were allowed to cast their votes through e-voting system after the conclusion of the meeting within a time period of 15 minutes.
9. After the closure of e-voting during NCLT convened meeting, the votes cast through remote e-voting and through e-voting during meeting were unblocked from the website of the CDSL ([www.evotingindia.com](http://www.evotingindia.com)) in the presence of Mr. Rajesh Parekh and Ms. Bhavya Raval on Monday, 14<sup>th</sup> October, 2024 at 10:50:57 AM, who are not the employees of the Company, and who have signed below as witness to the unblocking of the votes.
10. Under the aforesaid order, the quorum fixed for the meeting was 2 (Two) in number. Details of Equity Shareholders attended the meeting and number of Equity Shareholders who have cast vote at the meeting is as under and, copy of the attendance sheet as procured from CDSL website is annexed hereto and marked as Annexure- A.

| No. of Members attended Meeting | No. of Members cast vote at the Meeting |
|---------------------------------|---|
| 5                               | Nil                                     |

11. The consolidated results of remote e-voting and the e-voting during the meeting is as under and, the voting report as procured from CDSL website is annexed hereto and marked as Annexure- B.

i. Voted in favour of the resolution:

| Type of voting  | Number of Equity Shareholders who voted | No. of votes cast by them/ Shares held by them | % of total value of valid votes cast |
|-----------------|---|--|--------------------------------------|
| Remote e-voting | 8                                       | 1,32,07,733*                                   | 100%                                 |
| Venue e-voting  | 0                                       | 0  | 0                                    |
| Total           | 8                                       | 1,32,07,733                                    | 100%                                 |



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RAJIV CHAWLA  
Advocate  
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Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

**\*Note:** It is clarified by the management of the Company that out of 9 shareholders, 3,54,550 shares held by one shareholder namely Honey Upeshkumar Thakkar was wrongly entered into CDSL data base as 35,45,550 shares. Hence, the total no. of shares recorded in the database of CDSL is 1,79,18,550 shares and therefore, the yes value provided in CDSL data is 1,63,98,733. The correct details of the list of shareholders as on cut off date i.e., 05.09.2024 provided by the management of the Company is provided in note recorded at point no. 6 herein above.

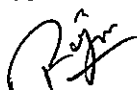
ii. Voted against the resolution:

| Type of voting  | Number of Equity Shareholders who voted | No. of votes cast by them | % of total value of valid votes cast |
|-----------------|---|---------------------------|--------------------------------------|
| Remote e-voting | Nil                                     | Nil                       | Nil                                  |
| Venue e-voting  | Nil                                     | Nil                       | Nil                                  |
| Total           | Nil                                     | Nil                       | Nil                                  |

iii. Invalid Votes:

| Type of voting  | Number of Equity Shareholder who voted | No. of Votes cast by them |
|-----------------|--|---------------------------|
| Remote e-voting | Nil                                    | Nil                       |
| Venue e-voting  | Nil                                    | Nil                       |

Thanking you,  
Yours faithfully,

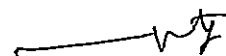


Rajiv Chawla

Advocate

Scrutinizer for the meeting

Countersigned by



V. Nallasenapathy  
Chairperson of the meeting

## TO WHOMSOEVER IT MAY CONCERN

We, the undersigned hereby state that e- voting (remote e- voting and e- voting) of Equity Shareholders of Sunrise Silichem Industries Private Limited ("the Company") for the NCLT Convened Meeting of the Equity Shareholders of the Company held on Monday, 14<sup>th</sup> October, 2024 at 10:00 AM through Video Conferencing/ Other Audio Visual Means was unblocked from the website of Central Depository Services (India) Limited ('CDSL') i.e., [www.evotingindia.com](http://www.evotingindia.com) in our presence as required under Rule 20(4)(xii) of Companies (Management and Administration) Rules, 2014.

Witness 1

Name: Mr. Rajesh Parekh

Address: R-22 Avani Raw House,  
Near Mansi Char Rasta, Vastrapur,  
Ahmedabad- 380015

Signature: 

Witness 2

Name: Ms. Bhavya Raval

Address: A/5 Ashirwad Apartment,  
Opp. GHCL Limited,  
Swastik Society, Swastik Char Rasta,  
Ahmedabad- 380009

Signature: 

Annexure-A

SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED: Venue Attendance Report

Total distinct members view VC is 5

| EVSN       | Entity name                                 | Meeting date | Meeting time | NO OF SHARES | VC_VIEW_TIME      | EMAIL | MOBILE | VOTING_TYPE | VOTING_DATE_TIME  |
|------------|---|--------------|--------------|--------------|-------------------|-------|--------|-------------|-------------------|
| 240920005  | SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED | 14-Oct-24    | 10:00        |              |                   |       |        |             |                   |
| MEMBERID   | SHAREHOLDER NAME                            |              |              |              |                   |       |        |             |                   |
| SSIPLEQ001 | Ashok H Bhambhani                           |              |              | 436800       | 14-Oct-2024 09:23 |       |        | --          | 04-Oct-2024 15:34 |
| SSIPLEQ002 | Gaurav H. Thakkar                           |              |              | 3704000      | 14-Oct-2024 09:24 |       |        | --          | 04-Oct-2024 15:02 |
| SSIPLEQ003 | Hargundas Chhattaram Bhambhani              |              |              | 873600       | 14-Oct-2024 09:24 |       |        | --          | 05-Oct-2024 14:36 |
| SSIPLEQ009 | Upesh H. Thakkar                            |              |              | 3440000      | 14-Oct-2024 09:28 |       |        | --          | 04-Oct-2024 15:25 |
| SSIPLEQ007 | Satishkumar Hargundas Bhambhani             |              |              | 2725000      | 14-Oct-2024 09:45 |       |        | --          | 05-Oct-2024 14:31 |

Annexure-A

18

Rajini

Annexure-B

File Generated Date and Time : 14-10-2024:10:50:57

| Shareholder Substatus        | MemberId   | Member Name                     | Address | No. of Shares | Resolution Number | No. of Votes for Yes | No. of Votes for Abstain | Entity Voted   | User ID    | Date of Voting      | Status of Vote | BR File name | POA File name |
|------------------------------|------------|---------------------------------|---------|---------------|-------------------|----------------------|--------------------------|----------------|------------|---------------------|----------------|--------------|---------------|
| Substatus unavailable in EVS | SSIPLEQ001 | Ashok H Bhambhani               |         | 436800.000    | 1                 | 436800.000           | 0.000                    | 0.000 INVESTOR | SSIPLEQ001 | 2024-10-04 15:34:40 | VOTED          | null         | NONE          |
| Substatus unavailable in EVS | SSIPLEQ002 | Gaurav H. Thakkar               |         | 3704000.000   | 1                 | 3704000.000          | 0.000                    | 0.000 INVESTOR | SSIPLEQ002 | 2024-10-04 15:02:44 | VOTED          | null         | NONE          |
| Substatus unavailable in EVS | SSIPLEQ003 | Hargundas Chhattaram Bhambhani  |         | 873600.000    | 1                 | 873600.000           | 0.000                    | 0.000 INVESTOR | SSIPLEQ003 | 2024-10-05 14:36:19 | VOTED          | null         | NONE          |
| Substatus unavailable in EVS | SSIPLEQ004 | Honey Upesh Thakkar             |         | 3545550.000   | 1                 | 3545550.000          | 0.000                    | 0.000 INVESTOR | SSIPLEQ004 | 2024-10-04 15:05:07 | VOTED          | null         | NONE          |
| Substatus unavailable in EVS | SSIPLEQ005 | Rajeshkumar Nibhavani           |         | 800000.000    | 1                 | 800000.000           | 0.000                    | 0.000 INVESTOR | SSIPLEQ005 | 2024-10-09 14:34:22 | VOTED          | null         | NONE          |
| Substatus unavailable in EVS | SSIPLEQ006 | Sapna H Bhambhani               |         | 873783.000    | 1                 | 873783.000           | 0.000                    | 0.000 INVESTOR | SSIPLEQ006 | 2024-10-06 00:15:35 | VOTED          | null         | NONE          |
| Substatus unavailable in EVS | SSIPLEQ007 | Satishkumar Hargundas Bhambhani |         | 2725000.000   | 1                 | 2725000.000          | 0.000                    | 0.000 INVESTOR | SSIPLEQ007 | 2024-10-05 14:31:03 | VOTED          | null         | NONE          |
| Substatus unavailable in EVS | SSIPLEQ009 | Upesh H. Thakkar                |         | 3440000.000   | 1                 | 3440000.000          | 0.000                    | 0.000 INVESTOR | SSIPLEQ009 | 2024-10-04 15:25:54 | VOTED          | null         | NONE          |

Annexure-B

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Rajini

Report Generation Date and Time : 14-10-2024:10:50:57

|           |      |      |              |                         |                                      |                            |                              |
|-----------|------|------|--------------|-------------------------|--------------------------------------|----------------------------|------------------------------|
| 240920005 | EVSN | ISIN | SSIPL9999999 | EVSN<br>TYPE<br>General | REPORT<br>TYPE<br>Complete<br>report | No of Folios<br>Voted<br>8 | Security<br>Held<br>16398733 |
|           |      |      |              |                         |                                      |                            |                              |

Voting Start Date and Time : 25-09-2024 09:00  
Voting End Date and Time : 13-10-2024 17:00  
Meeting Date and Start Time :14-10-2024 10:00  
Voting Finalisation Date and Time: 14-10-2024 10:50

| Res. No. | Description  | Yes<br>Count | Yes<br>value | No<br>Count | No<br>value | Total<br>Count | Total<br>value | Total<br>Co<br>unt | Total        |
|----------|--|--------------|--------------|-------------|-------------|----------------|----------------|--------------------|--------------|
|          |  |              |              |             |             |                |                |                    |              |
| 1        | TO APPROVE THE SCHEME OF<br>ARRANGEMENT IN NATURE OF<br>AMALGAMATION OF SUNRISE SILICHEM<br>INDUSTRIES PRIVATE LIMITED AND COMFIA<br>INDUSTRIES PRIVATE LIMITED WITH<br>SUNRISE GLASS INDUSTRIES PRIVATE<br>LIMITED AND THEIR RESPECTIVE<br>SHAREHOLDERS AND CREDITORS | 8            | 16398733     | 0           | 0           | 8              | 16398733.000   | 8                  | 16398733.000 |

*Rajiv*



Serial No.: 895/2024  
Date: 15 OCT 2024

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

Sunrise Silichem Industries Private Limited.

(CIN: U26999GJ2016PTC091638)

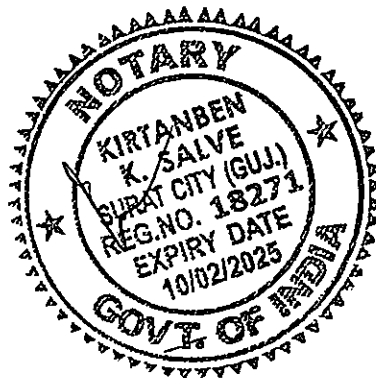
A company incorporated under the Companies Act, 2013

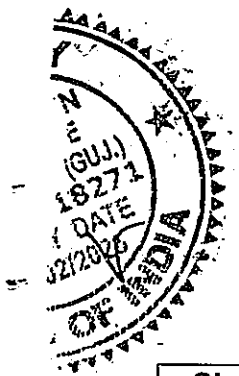
and having its registered office at Block No. 39 & 40,

Near Rama Paper Mill Coloney, Barbodhan- Tena Road, Olpad,

Surat-395005, in the state of Gujarat

.....Applicant Transferor Company-1





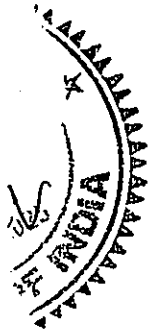
## INDEX

| Sl. No. | Particulars  | Page No. |          |
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| 1.      | Affidavit Verifying Chairperson's Report   |          | 1-3      |
| 2.      | Report by the Chairperson of the Meeting of Unsecured Creditors of Sunrise Silichem Industries Private Limited ("Applicant Transferor Company - 1") held on 14th October, 2024, through the electronic means of Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"). |          | 4 to 9   |
| 3.      | Annexure 1:<br><br>Copy of Scrutinizer's Report dated October 15, 2024, on the Meeting of Unsecured Creditors of Sunrise Silichem Industries Private Limited   |          | 10 to 19 |

V Nallasenapathy

Chairperson of the Meeting

Date: October 15, 2024  
Place: Surat



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

2

AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

Sunrise Silichem Industries Private Limited.

(CIN: U26999GJ2016PTC091638)

A company incorporated under the Companies Act, 2013

and having its registered office at Block No. 39 & 40,

Near Rama Paper Mill Coloney, Barbodhan- Tena Road, Olpad,

Surat-395005, in the state of Gujarat

.....Applicant Transferor Company-1

**Report by the Chairperson of the Meeting of Unsecured Creditors of Sunrise Silichem Industries Private Limited(the Applicant Transferor Company -1) held through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").**

I, V Nallasenapathy, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench, vide its Order dated August 30, 2024("Order"), to act as the Chairperson of the meeting of Unsecured Creditors of Sunrise Silichem Industries Private Limited (hereinafter referred to as "the Applicant Transferor Company - 1"), summoned / called / organised by notice served on to the Unsecured Creditors of the Applicant Transferor Company - 1 on August 31, 2024, by way of e-mail or Speed post (to those Unsecured Creditors whose email-ids were registered with the Applicant Transferor Company - 1 for the purpose of receiving such notices by email as at August 31, 2024); and by way of advertisement published in 'Indian Express' newspaper in the English Language and 'Sandesh' newspaper in Gujarati language

*(Signature)*

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receiving such notices by email or Courier as at August 31, 2024) and held through the electronic means of VC / OAVM on Monday, October 14, 2024.

In addition to above, it is submitted that the change in remote e-voting for Unsecured creditors of the Applicant Transferor Company-1 has been served with the corrigendum notice by E-mail or courier on 24<sup>th</sup> September, 2024.

The contents of the report filed by me as chairperson of the meeting of Unsecured Creditors are true and correct to the best of my knowledge, information and belief. The Annexure furnished therewith is original and/or true copy.

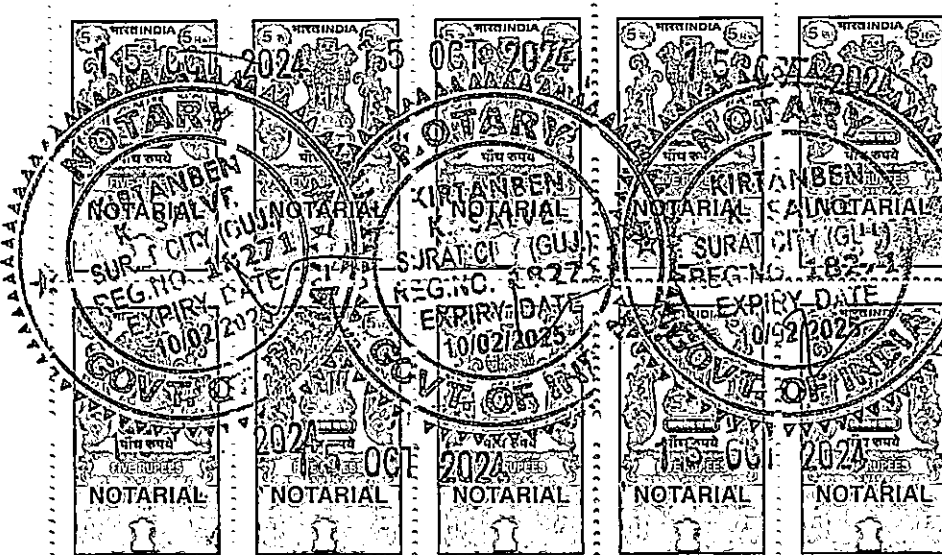
Solemnly affirmed at Surat on this October 15, 2024.

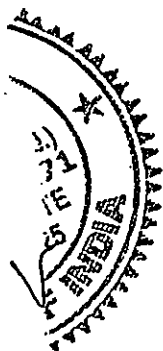


V Nallasenapathy

Register Sr. No.: 895/2024  
Date: 15 OCT 2024  
My Commission Expires  
on 10th February 2025

**BEFORE ME**  
  
**KIRTANBEN K. SALVE**  
NOTARY  
SURAT CITY (GUJARAT)  
GOVT. OF INDIA





4

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

C A (CAA) NO. 33 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited.

Sunrise Silichem Industries Private Limited.

(CIN: U26999GJ2016PTC091638)

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.....Applicant Transferor Company-1

**Report by the Chairperson of the Meeting of Unsecured Creditors of Sunrise Silichem Industries Private Limited (the Applicant Transferor Company -1) held through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").**

I, V Nallasenapathy, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench, vide its Order dated August 30, 2024 ("Order"), to act as the Chairperson of the meeting of Unsecured Creditors of Sunrise Silichem Industries Private Limited (hereinafter referred to as "the Applicant Transferor Company - 1"), summoned / called / organised by notice served on to the Unsecured Creditors of the Applicant Transferor Company - 1 on September 5, 2024, by way of e-mail or Speed post (to those Unsecured Creditors whose email-ids were registered with the Applicant Transferor Company - 1 for the purpose of receiving such notices by email as at September 5, 2024); and by way of advertisement published in 'Indian Express' newspaper in the English Language and 'Sandesh' newspaper in Gujarati language

dated September 13, 2024; and held on Monday, October 14, 2024 at 11:00 P.M HRS (IST) for Unsecured Creditors, through the electronic means of VC / OAVM, do hereby report to this Hon'ble Tribunal as follows:

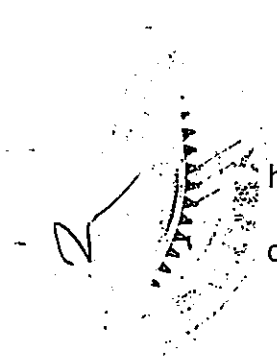
1. That as mentioned above, the Notice of the meeting was sent to the Unsecured Creditors of Sunrise Silichem Industries Private Limited accompanied by the Explanatory Statement under Sections 230 to 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, on the proposed Scheme of Arrangement, along with other documents.

In addition to above, it is submitted that the change in remote e-voting for Unsecured creditors of the Applicant Transferor Company-1 has been served with the corrigendum notice by E-mail dated 24<sup>th</sup> September, 2024.

The Applicant Transferor Company - 1 has already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on October 7, 2024 bearing IA Filing No. : 2401105015212024

2. That in terms of the provisions of section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through VC / OAVM and voting thereat, through e-voting system. In compliance with the provisions of the Companies Act, 2013, and the aforesaid Rules, requisite information / instructions, for remote e-voting facility were duly incorporated in the Notice of the Meeting, as well as in the publication made in the newspapers.
3. That Central Depositories Systems (India) Limited (CDSL) was appointed as the service provider to conduct the meeting, in a secured manner; and to provide the necessary platform for holding the meeting through video conferencing, to

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handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.

4. That as directed by this Hon'ble Tribunal, the meeting of the Unsecured Creditors of Sunrise Silichem Industries Private Limited was duly convened and held on Monday, 14th October, 2024 at 11:00 A.M. (IST) through VC / OAVM. Mr. Rajiv Chawla, who was appointed by the Hon'ble Tribunal as the Scrutinizer of the Meeting, was present at the meeting venue electronically.

Senior Management of the Applicant Transferor Company - 1 along with the Directors, Mr. Vishal Suthar, Company Secretary, and Members from Senior Management were also present in the Meeting.

Executives of CDSL provided all the necessary support in connection with the convening, holding and conducting of the meeting and e-voting. They handled and supervised the entire process of holding the meeting through VC / OAVM, e-voting and processing of data, relating to the meeting and evoting, etc.

5. That as per list of Unsecured Creditors as on 31<sup>st</sup> August, 2024 (cut-off date), certified by the Chartered Accountant, dated 19<sup>th</sup> September 2024, the Applicant Transferor Company -1 had 174 (one Hundred Seventy Four) Unsecured Creditors for an aggregate amount of Rs.7,07,53,267/- and constituting 7,07,53,267 votes.
6. That the meeting was attended through video conferencing by 35 Unsecured Creditors for an aggregate amount of Rs. 1,86,52,077 and constituting votes in the same proportion of their value, representing 26% of the total value of the Unsecured Creditors of the Applicant Transferor Company - 1.
7. That the Hon'ble Tribunal has fixed the quorum for the meeting of Secured Creditors as 15(Fifteen). At the scheduled time of the meeting at 11:00 A.M. there were 35 Creditors present virtually, so the requirement of quorum was fulfilled.



8.

That the salient features of the Scheme of Arrangement amongst Sunrise Silichem Industries Private Limited, Comfia Industries Private Limited and Sunrise Glass Industries Private Limited and was presented and explained in the meeting by Mr. Vishal Suthar (Company Secretary of Sunrise Silichem Industries Private Limited) and thereafter the following resolution for approval of the proposed Scheme of Arrangement by the Unsecured Creditors of the Applicant Transferor Company - 1 , with or without modification(s), was placed for voting.

**"RESOLVED THAT** pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**NCLT**" or "**Tribunal**") and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Unsecured Creditors of the Company be and is hereby accorded to the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited and their respective Shareholders and Creditors."

**"RESOLVED FURTHER THAT** the Board of Directors of the Company (hereinafter called the '**Board**', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers



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conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."

9. That remote e-voting for the said resolution was open from September 25, 2024 09:00 A.M up to October 13, 2024 05:00 P.M (both days included).
10. That after conclusion of the remote e-voting & venue e-voting period, Mr. Rajiv Chawla, the Scrutinizer of the Meeting, shared with me the results of e-voting, as provided by CDSL.
11. That based on the Scrutinizer's Report the meeting conducted under my supervision, the consolidated results of voting by Unsecured Creditors of the Applicant company upon the said resolution is as under:

(i) Voted in favor of the Resolution

| Type of voting      | No. of Secured Creditors | No. of Votes cast by them | % of total number of Votes cast |
|---------------------|--------------------------|---------------------------|---------------------------------|
| Remote E-voting     | 94                       | 4,28,28,972               | 100%                            |
| E-voting at meeting | Nil                      | Nil                       | Nil                             |
| Total               | 94                       | 4,28,28,972               | 100%                            |

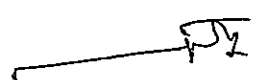
(ii) Voted in against the Resolution



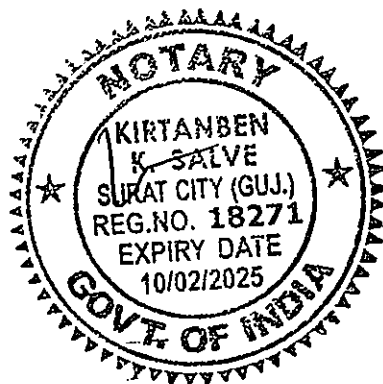
| Type of voting      | No. of Secured Creditors | No. of Votes cast by them | % of total number of Votes cast |
|---------------------|--------------------------|---------------------------|---------------------------------|
| Remote E-voting     | Nil                      | Nil                       | Nil                             |
| E-voting at meeting | Nil                      | Nil                       | Nil                             |
| Total               | Nil                      | Nil                       | Nil                             |

A copy of the Scrutinizer's Report is enclosed herewith and marked as **Annexure 1.**

12. That the Unsecured Creditors have approved, adopted and agreed to the proposed Scheme of Arrangement, without any modification, in accordance with Companies Act 2013. A resolution to this effect was passed at the meeting by requisite majority *(by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting)*

  
V Nallasenapathy  
Chairperson of the Meeting

Date: October 15, 2024  
Place: Surat



RAJIV CHAWLA  
Advocate  
BBA, LL. B, LLM  
A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

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**Report of Scrutinizer for the meeting of Unsecured Creditors of Sunrise Silichem Industries  
Private Limited**

[Pursuant to order dated 30<sup>th</sup> August, 2024 passed by the Hon'ble National Company Law  
Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal') in CA(CAA) No. 33 of 2024]

Date: 15/10/2024

To,  
Mr. V. Nallasenapathy  
The NCLT appointed Chairperson for the meeting of  
Unsecured Creditors of Sunrise Silichem Industries Private Limited  
Block No. 39 & 40, Near Rama Paper Mill Coloney,  
Barbodhan Tena Road, Olpad, Surat-395005

Dear Sir,

Re: Meeting of the Unsecured Creditors of Sunrise Silichem Industries Private Limited  
(‘the Company’) held on Monday, 14<sup>th</sup> October, 2024 at 11:00 AM through Video  
Conferencing or Other Audio Visual Means (‘VC’/ ‘OAVM’) pursuant to order dt. 30<sup>th</sup>  
August, 2024 passed by the Hon'ble National Company Law Tribunal, Ahmedabad.

That pursuant to the order dated 30<sup>th</sup> August, 2024, the Hon'ble NCLT, Ahmedabad Bench  
has directed, inter alia, to hold a Meeting of Unsecured Creditors of the Company on  
Monday, 14<sup>th</sup> October, 2024 at 11:00 AM through Video Conferencing or Other Audio Visual  
Means, to consider and if thought fit, to approve the proposed Scheme of Arrangement in  
the nature of Amalgamation of Sunrise Silichem Industries Private Limited (‘Transferor  
Company -1’) and Comfia Industries Private Limited (‘Transferor Company -2’) with Sunrise  
Glass Industries Private Limited (‘Transferee Company’) and their respective shareholders  
and creditors (‘Scheme’), under Sections 230 to 232 and other applicable provisions of the  
Companies Act, 2013.

I, Rajiv Chawla, Advocate, has been appointed by the Hon'ble NCLT, Ahmedabad vide the  
said order dt. 30<sup>th</sup> August, 2024, as the Scrutinizer, to scrutinize the remote e-voting and e-  
voting process during the aforesaid Meeting.

I, Rajiv Chawla, Advocate, hereby submit my report as under:



RAJIV CHAWLA  
Advocate  
BBA, LL. B, LLM  
A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

1. The meeting of the Unsecured Creditors through Video Conferencing/ Other Video-Visual Means was held in compliance with the order dated 30<sup>th</sup> August, 2024 passed by the Hon'ble NCLT, Ahmedabad read with section 230-232 of the Companies Act, 2013 along with other relevant provisions and MCA circulars without the physical presence of the Unsecured Creditors at a common venue.
2. The management of the Company is responsible to ensure the compliance with the order of the Hon'ble NCLT, Ahmedabad dated 30<sup>th</sup> August, 2024 and the requirements of the Companies Act, 2013 and Rules framed thereunder in relation to the convening and holding of the meeting and voting on the resolution proposed in the notice convening the meeting of the Unsecured Creditors.
3. Notice in relation to the aforesaid meeting was sent by the Company through email and/or courier on 12.09.2024 to Unsecured creditors as on 31<sup>st</sup> August, 2024 i.e., the cut-off date for the notice. Further, change in remote e- voting for Unsecured Creditors of the Company was served with the corrigendum notice by email and/or speed post dt. 24.09.2024.
4. The Unsecured Creditors of the Company as on the "cut-off" date i.e. 31<sup>st</sup> August, 2024 were entitled to vote on the Resolution.
5. The following resolution was proposed for approval by the unsecured creditors:  
*"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the National Company Law Tribunal Rules, 2016, and subject to any provision of any other Applicable law / statute and in accordance with the relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT" or "Tribunal") and approval of such other Regulatory / Statutory / Government authority (ies), as may be necessary or as may be directed by the NCLT or such other competent authority(ies), as the case may be, approval of the Unsecured Creditors of the Company be and is hereby accorded to the proposed Scheme of Arrangement in the nature of Amalgamation of Sunrise Silichem Industries Private Limited and Comfia Industries Private Limited with Sunrise Glass Industries Private Limited and their respective Shareholders and Creditors."*



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RAJIV CHAWLA

Advocate

BBA, LL. B, LLM

A-498, "Chawla Niwas", Nr. Municipal Garden,

Haripura, Asarwa, Ahmedabad- 380016

Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

*"RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter called the 'Board', which term shall be deemed to include any person (s) authorized and / or Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution), be and are hereby authorized to do all such acts, deeds, matters and things, as may be considered requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required or directed by the NCLT while sanctioning the Scheme or by any authorities under law or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the board of directors may deem fit and proper."*

6. The Company had provided remote e-voting facility and e-voting facility during the Meeting through Central Depository Services (India) Limited ('CDSL') to its Unsecured Creditors as on the cut-off date i.e. 31<sup>st</sup> August, 2024 to exercise their right to vote to approve the proposed Scheme as specified in the notice of the NCLT convened meeting.

The details of the number of Unsecured Creditors as on cut-off date and Value of Unsecured debt of the Company on cut-off date as under:

| No. of Unsecured Creditor on Cut-off date | Value of Unsecured Debt on Cut-off date<br>(In Rs.) |
|---|---|
| 174                                       | 7,07,53,267   |

7. In accordance with the notice of the NCLT convened meeting sent to the Unsecured Creditors, the voting through remote e-voting was started on Wednesday, 25<sup>th</sup> September, 2024 at 09:00 a.m. and ended on Sunday, 13<sup>th</sup> October, 2024 at 05:00 p.m. Thereafter, remote e-voting module was disabled by the CDSL.
8. The Unsecured Creditors who were present at the NCLT convened meeting through VC/ OAVM and who had not voted on remote e-voting were allowed to cast their votes through e-voting system after the conclusion of the meeting within a time period of 15 minutes.

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RAJIV CHAWLA  
Advocate  
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A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

9. After the closure of e-voting during NCLT convened meeting, the votes cast through remote e-voting and through e-voting during meeting were unblocked from the website of the CDSL ([www.evotingindia.com](http://www.evotingindia.com)) in the presence of Mr. Rajesh Parekh and Ms. Bhavya Raval on Monday, 14<sup>th</sup> October, 2024 at 11:36 AM, who are not the employees of the Company, and who have signed below as witness to the unblocking of the votes.
10. Under the aforesaid order, the quorum fixed for the meeting was 15 (Fifteen) in number. Details of Unsecured creditors attended the meeting and number of unsecured creditors who have cast vote at the meeting is as under and, the attendance sheet as procured from CDSL website is annexed hereto and marked as **Annexure- A**.

| No. of Unsecured Creditors attended Meeting | No. of Unsecured Creditors cast vote at the Meeting |
|---|---|
| 35  | Nil   |

11. The consolidated results of remote e-voting and the e-voting during the meeting is as under and, the voting report as procured from CDSL website is annexed hereto and marked as **Annexure- B**.

i. Voted in favour of the resolution:

| Type of voting  | Number of Unsecured Creditors who voted | Value of Unsecured Debt (In Rs.) | % of total value of valid votes cast |
|-----------------|---|----------------------------------|--------------------------------------|
| Remote e-voting | 94                                      | 4,28,28,972                      | 100%                                 |
| Venue e-voting  | Nil                                     | Nil                              | Nil                                  |
| Total           | 94                                      | 4,28,28,972                      | 100%                                 |

ii. Voted against the resolution:

| Type of voting  | Number of Unsecured Creditors who voted | Value of Unsecured Debt (In Rs.) | % of total value of valid votes cast |
|-----------------|---|----------------------------------|--------------------------------------|
| Remote e-voting | Nil                                     | Nil                              | Nil                                  |
| Venue e-voting  | Nil                                     | Nil                              | Nil                                  |
| Total           | Nil                                     | Nil                              | Nil                                  |



14  
RAJIV CHAWLA  
Advocate  
BBA, LL. B, LLM  
A-498, "Chawla Niwas", Nr. Municipal Garden,  
Haripura, Asarwa, Ahmedabad- 380016  
Email: chawlarajiv96@gmail.com, Mobile: +91 9727053864

iii. Invalid Votes:

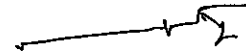
| Type of voting  | Number of Unsecured Creditors whose votes were declared invalid | Total value of invalid votes |
|-----------------|---|------------------------------|
| Remote e-voting | Nil   | Nil                          |
| Venue e-voting  | Nil   | Nil                          |

Thanking you,  
Yours faithfully,



Rajiv Chawla  
Advocate  
Scrutinizer for the meeting

Countersigned by



V. Nallasenapathy  
Chairperson of the meeting

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TO WHOMSOEVER IT MAY CONCERN

We, the undersigned hereby state that e- voting (remote e- voting and e- voting) of Unsecured Creditors of Sunrise Silichem Industries Private Limited ("the Company") for the NCLT Convened Meeting of the Unsecured Creditors of the Company held on Monday, 14<sup>th</sup> October, 2024 at 11:00 AM through Video Conferencing/ Other Audio Visual Means was unblocked from the website of Central Depository Services (India) Limited ('CDSL') i.e., [www.evotingindia.com](http://www.evotingindia.com) in our presence as required under Rule 20(4)(xii) of Companies (Management and Administration) Rules, 2014.

Witness 1

Name: Mr. Rajesh Parekh

Address: R-22 Avani Raw House,

Near Mansi Char Rasta, Vastrapur,

Ahmedabad- 380015

Signature: 

Witness 2

Name: Ms. Bhavya Raval

Address: A/5 Ashirwad Apartment,

Opp. GHCL Limited,

Swastik Society, Swastik Char Rasta,

Ahmedabad- 380009

Signature: 



Annexure-A

SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED : Venue Attendance Report

Total distinct members view VC is 35

| EVSN        | Entity name                                 | Meeting date | Meeting time | NO OF SHARES | VC_VIEW_TIME      | EMAIL | MOBILE | VOTING_1 | VOTING_DATE_TIME  |
|-------------|---|--------------|--------------|--------------|-------------------|-------|--------|----------|-------------------|
| 240913022   | SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED | 14-Oct-24    | 11:00        |              |                   |       |        |          |                   |
| MEMBERID    | SHAREHOLDER NAME                            |              |              |              |                   |       |        |          |                   |
| SSIPLUSC14  | Atmiya Ispat                                |              |              | 54748        | 14-Oct-2024 10:02 |       |        | ---      | 08-Oct-2024 15:31 |
| SSIPLUSC168 | STEPHY                                      |              |              | 6300         | 14-Oct-2024 10:08 |       |        | ---      | 07-Oct-2024 18:30 |
| SSIPLUSC96  | SBM Engineering                             |              |              | 1284895      | 14-Oct-2024 10:25 |       |        | ---      | 05-Oct-2024 15:12 |
| SSIPLUSC60  | MECH POINT ENGINEERING WORKS                |              |              | 488219       | 14-Oct-2024 10:33 |       |        | ---      | 05-Oct-2024 13:52 |
| SSIPLUSC105 | SHREE SAI GLASSMEN                          |              |              | 2047182      | 14-Oct-2024 10:34 |       |        | ---      | 09-Oct-2024 17:15 |
| SSIPLUSC133 | Afsarkhan Contractor                        |              |              | 136933       | 14-Oct-2024 10:36 |       |        | ---      | 08-Oct-2024 11:36 |
| SSIPLUSC52  | K K Packaging                               |              |              | 359789       | 14-Oct-2024 10:38 |       |        | ---      | 05-Oct-2024 16:52 |
| SSIPLUSC89  | SANGHVI SALES CORPORATION                   |              |              | 11532        | 14-Oct-2024 10:43 |       |        | ---      | 08-Oct-2024 16:01 |
| SSIPLUSC127 | V and K RECYCLING CO (Purchase)             |              |              | 7080         | 14-Oct-2024 10:43 |       |        | ---      | 05-Oct-2024 14:25 |
| SSIPLUSC55  | LAXMI GAS COMPANY                           |              |              | 54680        | 14-Oct-2024 10:44 |       |        | ---      | 05-Oct-2024 13:54 |
| SSIPLUSC83  | RISHI PRINTERS                              |              |              | 3564         | 14-Oct-2024 10:44 |       |        | ---      | 04-Oct-2024 16:37 |
| SSIPLUSC09  | ANMOL WATER SOLUTION                        |              |              | 57112        | 14-Oct-2024 10:45 |       |        | ---      | 09-Oct-2024 13:42 |
| SSIPLUSC56  | Maharashtra Packaging                       |              |              | 4487720      | 14-Oct-2024 10:46 |       |        | ---      | 07-Oct-2024 11:38 |
| SSIPLUSC125 | Vihaan Corporation                          |              |              | 114123       | 14-Oct-2024 10:47 |       |        | ---      | 05-Oct-2024 15:22 |
| SSIPLUSC74  | PHOENIX ENTERPRISE                          |              |              | 23600        | 14-Oct-2024 10:48 |       |        | ---      | 05-Oct-2024 15:33 |
| SSIPLUSC134 | ANANDA RAMLAL                               |              |              | 16759        | 14-Oct-2024 10:49 |       |        | ---      | 08-Oct-2024 13:01 |
| SSIPLUSC34  | Glass Maker                                 |              |              | 1283250      | 14-Oct-2024 10:49 |       |        | ---      | 05-Oct-2024 12:38 |
| SSIPLUSC78  | RACHNA TAPE INDUSTRIES                      |              |              | 58396        | 14-Oct-2024 10:49 |       |        | ---      | 05-Oct-2024 14:00 |
| SSIPLUSC137 | ANUPAMA PACKAGING INDUSTRIES                |              |              | 1022542      | 14-Oct-2024 10:50 |       |        | ---      | ---               |
| SSIPLUSC130 | YRS Packaging                               |              |              | 637548       | 14-Oct-2024 10:50 |       |        | ---      | 07-Oct-2024 11:41 |
| SSIPLUSC17  | Bhavya Packaging Solution                   |              |              | 1407787      | 14-Oct-2024 10:51 |       |        | ---      | 05-Oct-2024 13:49 |
| SSIPLUSC77  | PTS Automation Pvt. Ltd.                    |              |              | 7434         | 14-Oct-2024 10:51 |       |        | ---      | 08-Oct-2024 14:55 |
| SSIPLUSC10  | Anupama Industries                          |              |              | 1431834      | 14-Oct-2024 10:52 |       |        | ---      | 07-Oct-2024 15:21 |
| SSIPLUSC47  | Jay Pithad Whiteclay                        |              |              | 582553       | 14-Oct-2024 10:53 |       |        | ---      | 07-Oct-2024 17:16 |
| SSIPLUSC129 | Waris Glass Trading Co.                     |              |              | 550986       | 14-Oct-2024 10:53 |       |        | ---      | 05-Oct-2024 15:47 |
| SSIPLUSC32  | Ghanshyam Engineering Works                 |              |              | 11259        | 14-Oct-2024 10:54 |       |        | ---      | 09-Oct-2024 17:49 |
| SSIPLUSC101 | Shree Gitanjali Packwell                    |              |              | 790586       | 14-Oct-2024 10:54 |       |        | ---      | 07-Oct-2024 12:04 |
| SSIPLUSC82  | RAPID INFOTECH                              |              |              | 17413        | 14-Oct-2024 10:55 |       |        | ---      | 05-Oct-2024 14:17 |
| SSIPLUSC16  | Bhavani Trading Co.                         |              |              | 20473        | 14-Oct-2024 10:59 |       |        | ---      | 08-Oct-2024 16:17 |
| SSIPLUSC08  | ANJALI ENTERPRISE                           |              |              | 382630       | 14-Oct-2024 11:00 |       |        | ---      | 09-Oct-2024 16:58 |
| SSIPLUSC02  | Aayudh Enterprise                           |              |              | 85255        | 14-Oct-2024 11:00 |       |        | ---      | 08-Oct-2024 11:33 |
| SSIPLUSC76  | Prime Industries                            |              |              | 1091500      | 14-Oct-2024 11:00 |       |        | ---      | 07-Oct-2024 16:45 |
| SSIPLUSC104 | SHREE RAM ELECTRIC CORPORATION              |              |              | 82439        | 14-Oct-2024 11:03 |       |        | ---      | 10-Oct-2024 15:13 |
| SSIPLUSC107 | SIMATIC AUTOMATION                          |              |              | 10620        | 14-Oct-2024 11:20 |       |        | ---      | 08-Oct-2024 18:32 |
| SSIPLUSC33  | GLANDO VALVES AND STRAINERS                 |              |              | 23336        | 14-Oct-2024 11:26 |       |        | ---      | 05-Oct-2024 17:42 |

Rajni

Annexure-A

Annexure - B H

Report Generation Date and Time : 14-10-2024:11:36:00

|           |     |      |              |         |                 |    |          |
|-----------|-----|------|--------------|---------|-----------------|----|----------|
| 240913022 | EVS | ISIN | SSIPL9999999 | General | Complete report | 94 | 42828972 |
|           |     |      |              |         |                 |    |          |

Voting Start Date and Time : 25-09-2024 09:00  
Voting End Date and Time : 13-10-2024 17:00  
Meeting Date and Start Time :14-10-2024 11:00  
Voting Finalisation Date and Time: 14-10-2024 11:35

| Res. No. | Description   | Yes Count | Yes value | (%)  | No Count | No value (%) | TotalCount | Total        |
|----------|---|-----------|-----------|------|----------|--------------|------------|--------------|
| 1        | TO APPROVE THE SCHEME OF ARRANGEMENT IN NATURE OF AMALGAMATION OF SUNRISE SILICHEM INDUSTRIES PRIVATE LIMITED AND COMFIA INDUSTRIES PRIVATE LIMITED WITH SUNRISE GLASS INDUSTRIES PRIVATE LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS | 94        | 42828972  | 100% | 0        | 0 0%         | 94         | 42828972.000 |

Annexure - B

Rojin

17

Rejoice

|                              |           |  |             |   |             |       |       |       |          |           |                     |       |  |      |
|------------------------------|-----------|--|-------------|---|-------------|-------|-------|-------|----------|-----------|---------------------|-------|--|------|
| Substatus unavailable in EVS | SSPLUSC58 | LIANASI TRADING COMPANY                              | 318695 000  | 1 | 318695 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC58 | 2024-10-07 17:52:03 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC59 | LIARUTI POLY FILM PACK LLP                           | 6454010 000 | 1 | 6454010 000 | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC59 | 2024-10-05 13:05:49 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC60 | IECH POINT ENGINEERING WORKS                         | 485210 000  | 1 | 485210 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC60 | 2024-10-05 13:52:54 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC61 | Imerals Industry                                     | 40181 000   | 1 | 40181 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC61 | 2024-10-01 19:05:16 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC62 | IR Organisation Limited                              | 113120 000  | 1 | 113120 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC62 | 2024-10-01 19:05:16 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC63 | Nandan Enterprise                                    | 276502 000  | 1 | 276502 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC63 | 2024-10-05 18:00:28 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC64 | Nayur Belling  | 27228 000   | 1 | 27228 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC64 | 2024-10-09 12:10:48 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC65 | NAYUR PACKAGING INDUSTRIES (NAPI)                    | 643530 000  | 1 | 643530 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC65 | 2024-10-07 16:30:11 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC66 | NAYUR INDUSTRIES SUPPLIERS                           | 156187 000  | 1 | 156187 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC66 | 2024-10-05 16:33:14 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC67 | PHOENIX ENTERPRISE                                   | 23000 000   | 1 | 23000 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC67 | 2024-10-07 16:45:37 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC68 | Pinto Industries                                     | 1091500 000 | 1 | 1091500 000 | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC68 | 2024-10-03 14:55:23 | VOTED | SSPLUSC77_BR_12-10-2024_13-46 16.700.pdf | NONE |
| Substatus unavailable in EVS | SSPLUSC69 | PTS Automation Pvt Ltd                               | 7434 000    | 1 | 7434 000    | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC69 | 2024-10-05 14:00:54 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC70 | RACHNA TAPE INDUSTRIES                               | 96306 000   | 1 | 96306 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC70 | 2024-10-05 17:11:07 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC71 | RADHEYSHYAM MINERAL INDUSTRIES                       | 132088 000  | 1 | 132088 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC71 | 2024-10-05 14:17:00 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC72 | RAPID INFOTECH                                       | 17413 000   | 1 | 17413 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC72 | 2024-10-05 15:27:56 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC73 | RISHI PRINTERS                                       | 3504 000    | 1 | 3504 000    | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC73 | 2024-10-08 11:25:22 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC74 | R.M Suppliers  | 1145361 000 | 1 | 1145361 000 | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC74 | 2024-10-10 10:00:54 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC75 | R. P. Crane Service                                  | 21863 000   | 1 | 21863 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC75 | 2024-10-08 13:22:44 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC76 | RUPA INDUSTRIAL CORPORATION                          | 792593 000  | 1 | 792593 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC76 | 2024-10-09 16:01:26 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC77 | Sakani Polymers                                      | 11532 000   | 1 | 11532 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC77 | 2024-10-12 12:50:11 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC78 | SANGHVI SALES CORPORATION                            | 5548 000    | 1 | 5548 000    | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC78 | 2024-10-05 10:13:30 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC79 | Senlak Engineers                                     | 442 000     | 1 | 442 000     | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC79 | 2024-10-05 10:20:59 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC80 | SATHGURU GLASS and POLYMERS PRIVATE LIMITED (KERALA) | 442 000     | 1 | 442 000     | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC80 | 2024-10-11 16:00:47 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC81 | SATHGURU GLASS and POLYMERS PVT LTD (TAMILNADU)      | 45000 000   | 1 | 45000 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC81 | 2024-10-05 15:27:56 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC82 | SATYASANKALP ENTERPRISE                              | 20527 000   | 1 | 20527 000   | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC82 | 2024-10-05 15:27:56 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC83 | SAUMYA INTERNATIONAL                                 | 1284655 000 | 1 | 1284655 000 | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC83 | 2024-10-07 16:06:05 | VOTED | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC84 | SDN Engineering                                      | 528693 000  | 1 | 528693 000  | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC84 |                     |       | nufl                                     | NONE |
| Substatus unavailable in EVS | SSPLUSC85 | Soni Agencies Bangalore                              |             | 1 |             | 0.000 | 0.000 | 0.000 | INVESTOR | SSPLUSC85 |                     |       | nufl                                     | NONE |

Rajiv